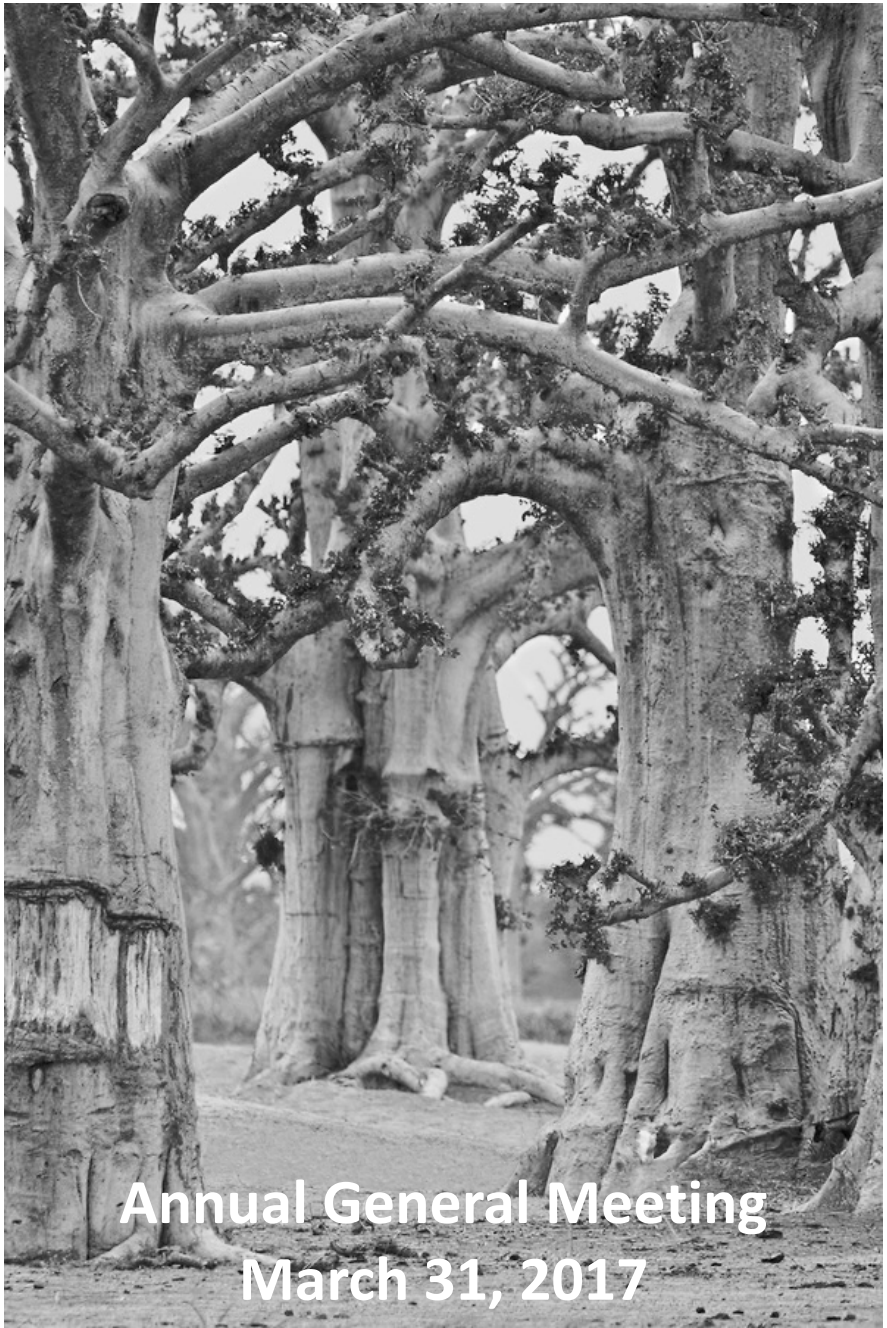
TSODILO RESOURCES LIMITED

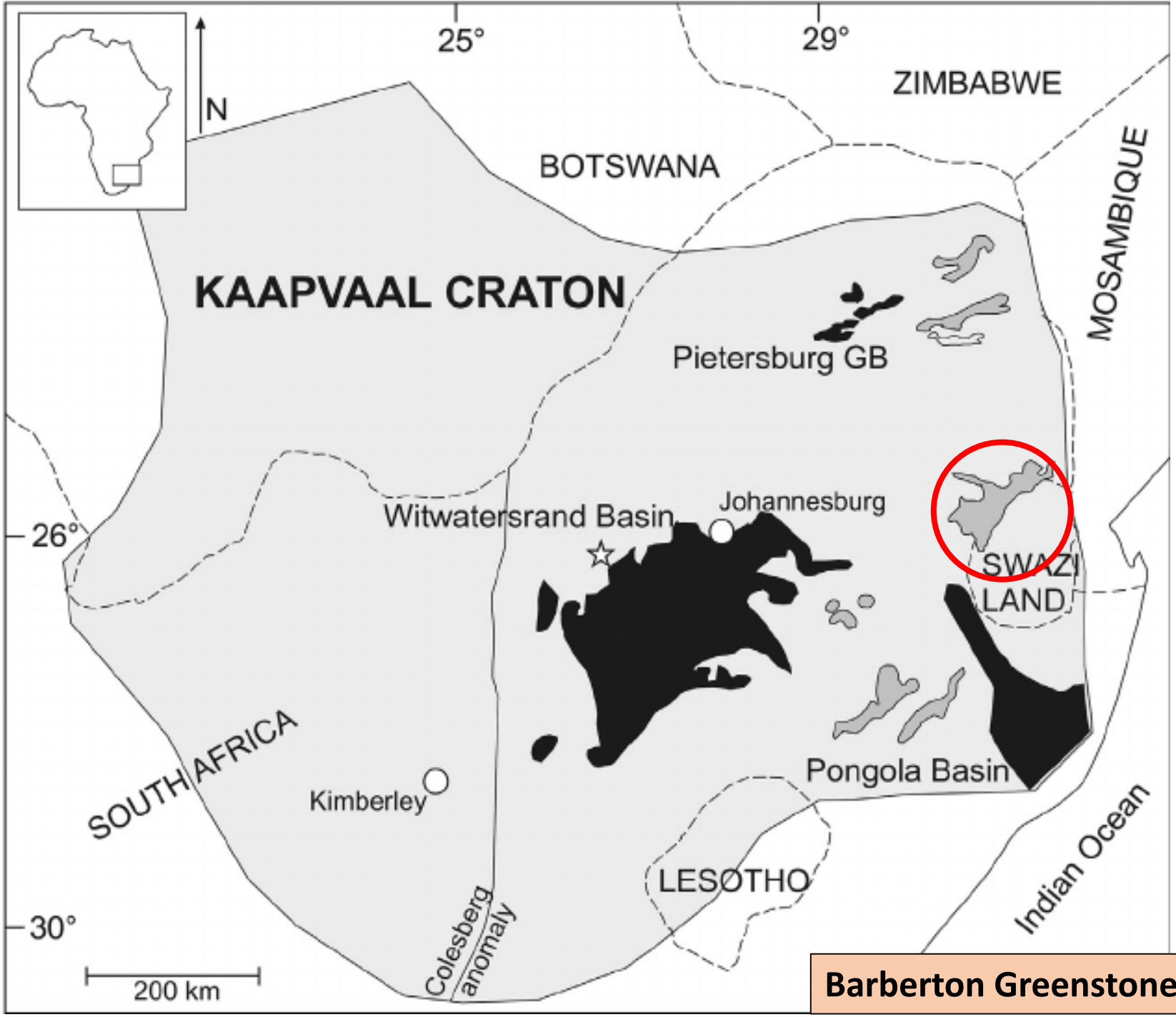


Annual General Meeting
March 31, 2017

Forward-looking statement

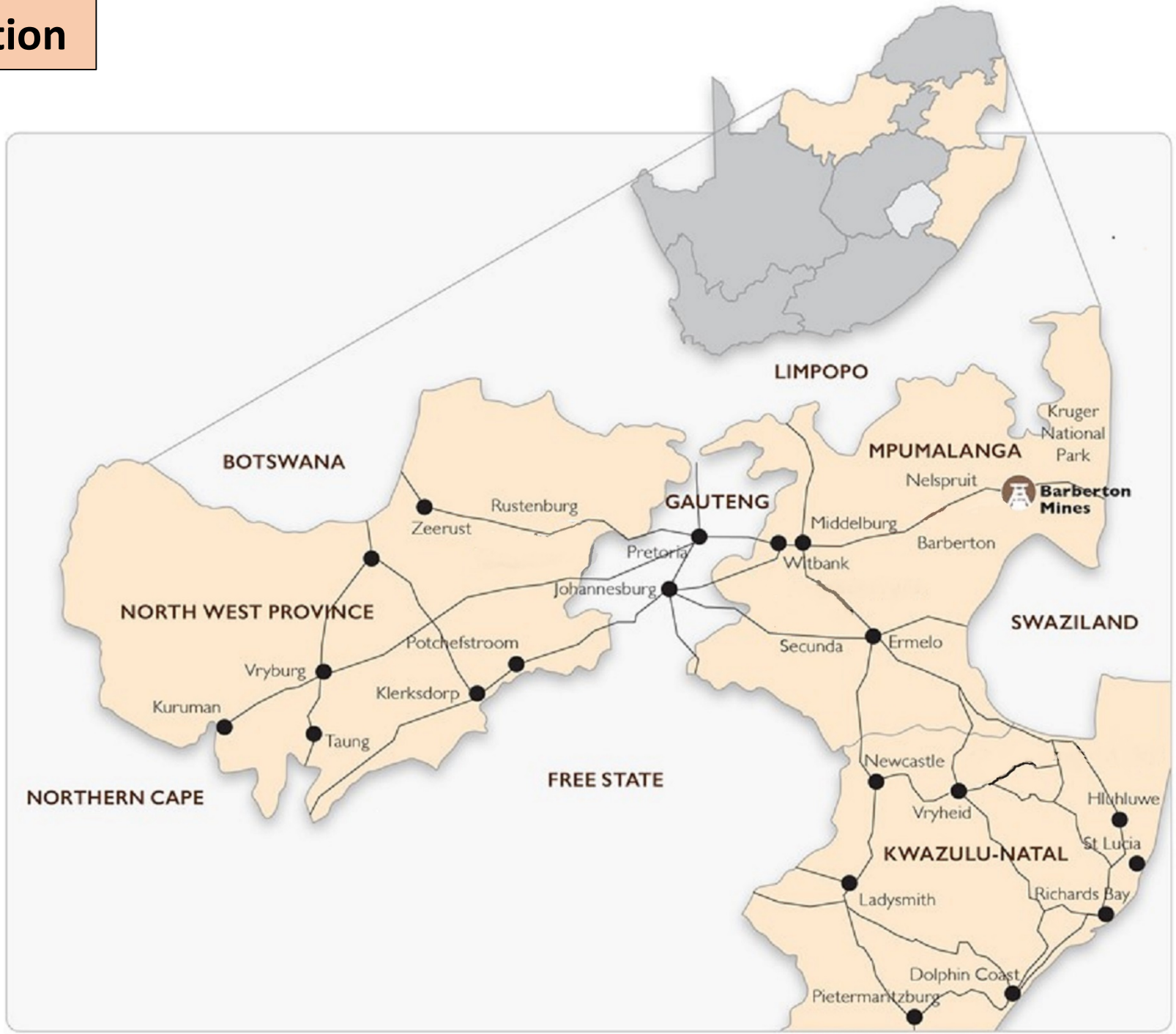
National Instrument 43-101 - Standards of Disclosure for Mineral Projects, Form 43-101F1 and Companion Policy 43-101CP requires that the following disclosure be made:

This presentation contains forward-looking statements. All statements, other than statements of historical fact, that address activities, events or developments that the Company believes, expects or anticipates will or may occur in the future (including, without limitation, statements relating to the development of the Company's projects) are forward-looking statements. These forward-looking statements reflect the current expectations or beliefs of the Company based on information currently available to the Company. Forward-looking statements are subject to a number of risks and uncertainties that may cause the actual results of the Company to differ materially from those discussed in the forward-looking statements, and even if such actual results are realized or substantially realized, there can be no assurance that they will have the expected consequences to, or effects on the Company. Factors that could cause actual results or events to differ materially from current expectations include, among other things, changes in equity markets, political developments in Botswana and surrounding countries, changes to regulations affecting the Company's activities, uncertainties relating to the availability and costs of financing needed in the future, the uncertainties involved in interpreting exploration results and the other risks involved in the mineral exploration business. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward-looking statement, whether as a result of new information, future events or results or otherwise. Although the Company believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and accordingly undue reliance should not be put on such statements due to the inherent uncertainty therein.

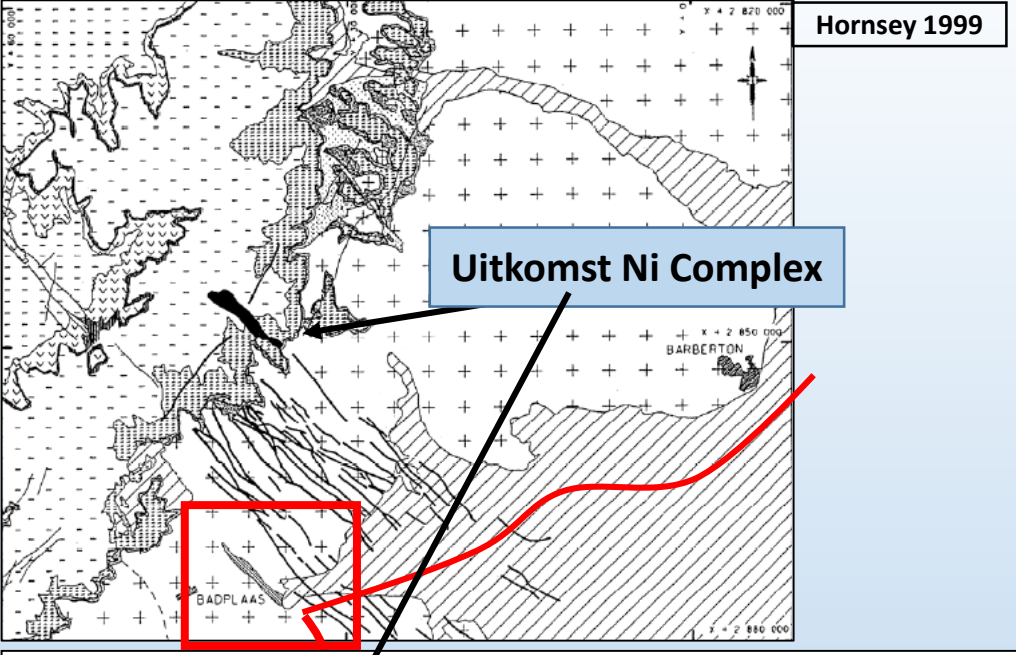


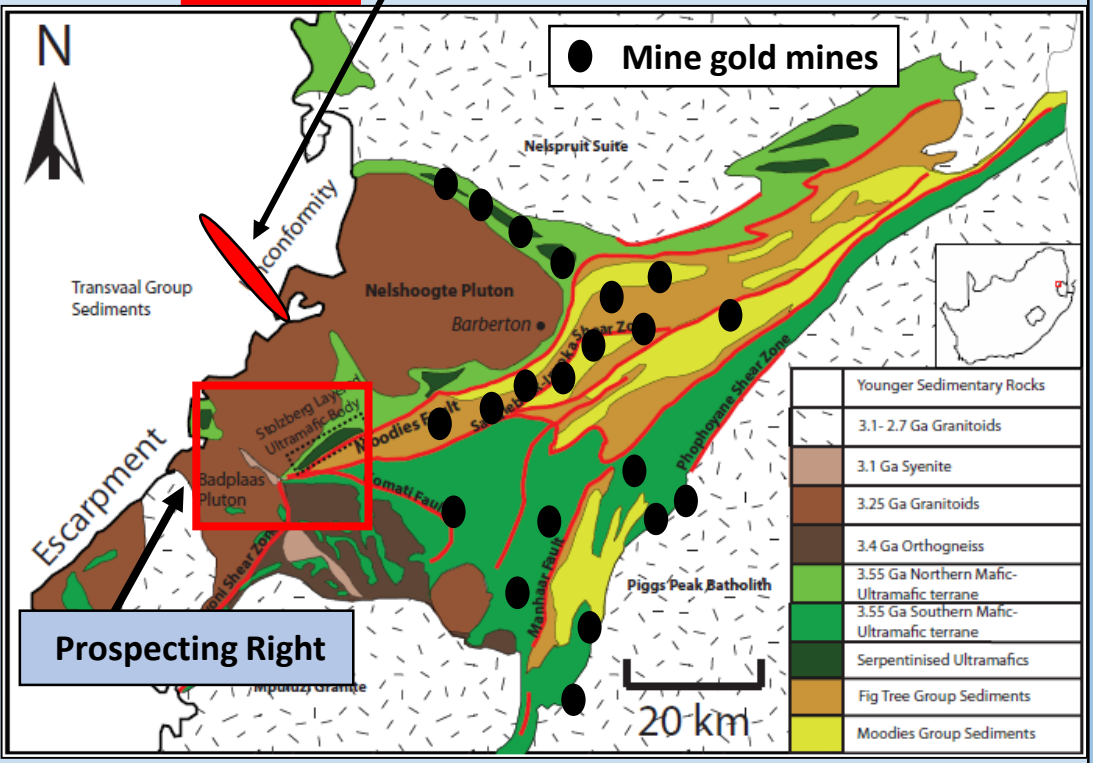
Barberton Greenstone Belt

Location


LIMPOPO
BOTSWANA
MPUMALANGA
Kruger National Park
Nelspruit
Barberton Mines
Barberton
GAUTENG
Rustenburg
Zeerust
Middelburg
Pretoria
Witbank
Johannesburg
NORTH WEST PROVINCE
SWAZILAND
Secunda
Ermelo
Potchefstroom
Vryburg
Klerksdorp
Kuruman
Taung
Newcastle
FREE STATE
NORTHERN CAPE
Vryheid
Hluhluwe
St Lucia
KWAZULU-NATAL
Ladysmith
Richards Bay
Dolphin Coast
Pietermaritzburg

Barberton: Gold Project



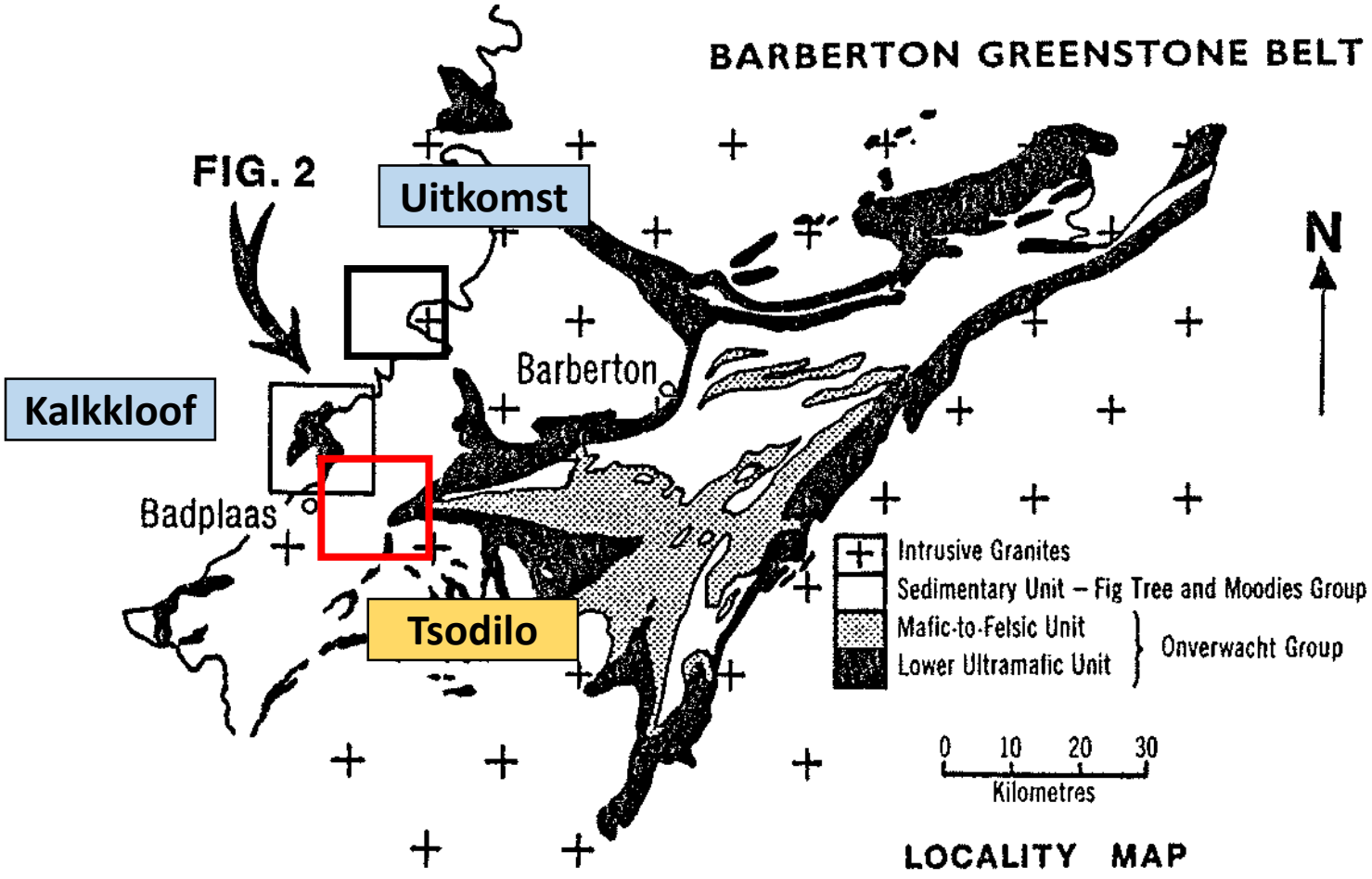


Tsodilo/Idada Trading 361 (Pty) Ltd Prospecting Right

General

- 350 mining operations in Barberton Greenstone Belt
- Since 1884 some 360 tons of gold produced from these operations
- Licence covers large shear zone associated with many of the gold mines and NW trend associated with Uitkomst Ni complex.

Metal Potential



General geological map of the Barberton Mountain Land showing the locality of the Kalkkloof schist belt and associated layered ultramafic complex.

Prospecting application

Idada Trading 361 (Pty) Ltd

Surrounding Farms

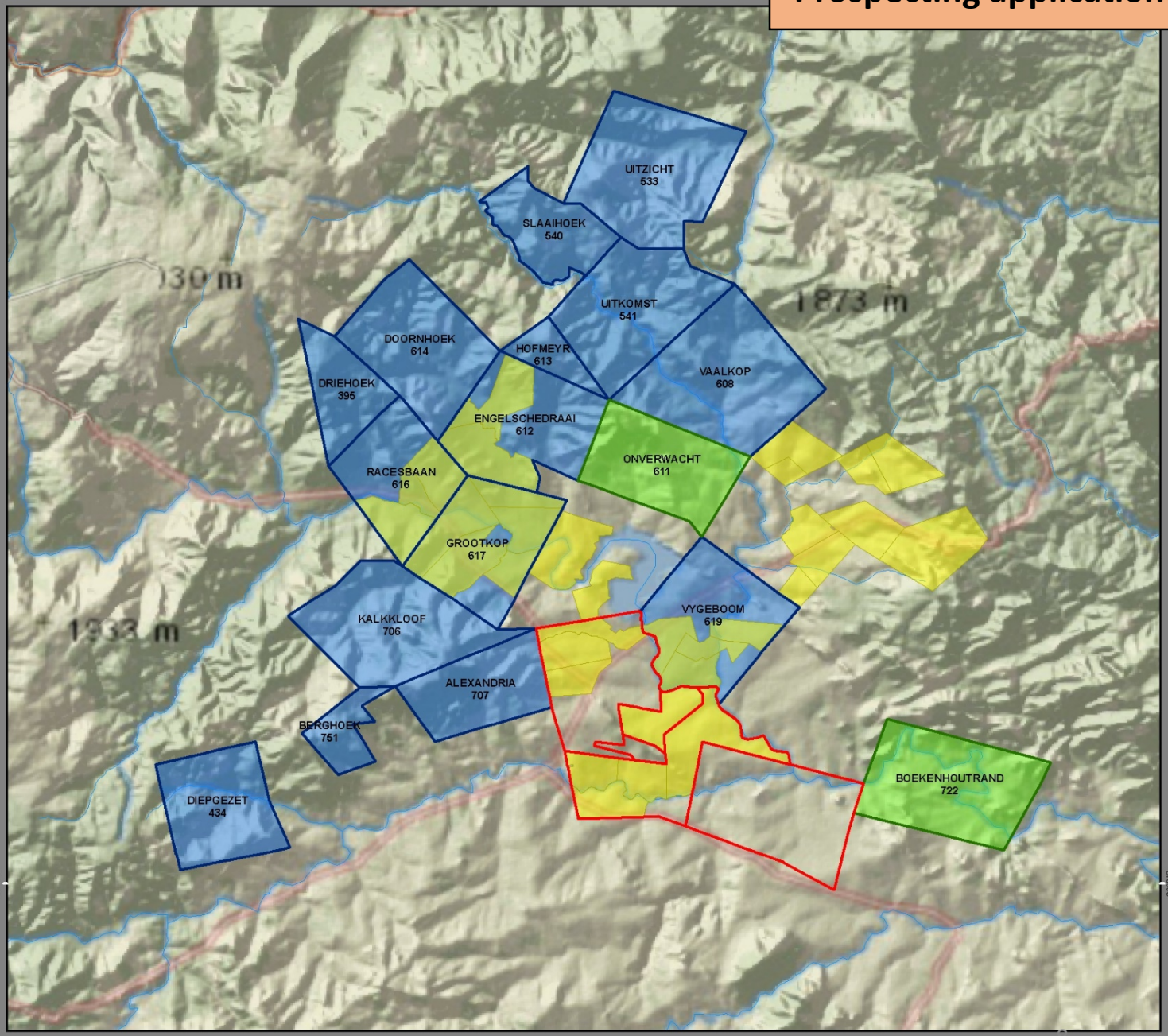
- Idada Farms
- Applications Received
- Lemon Project Farms
- Applications Granted
- Rivers

N
W E
S

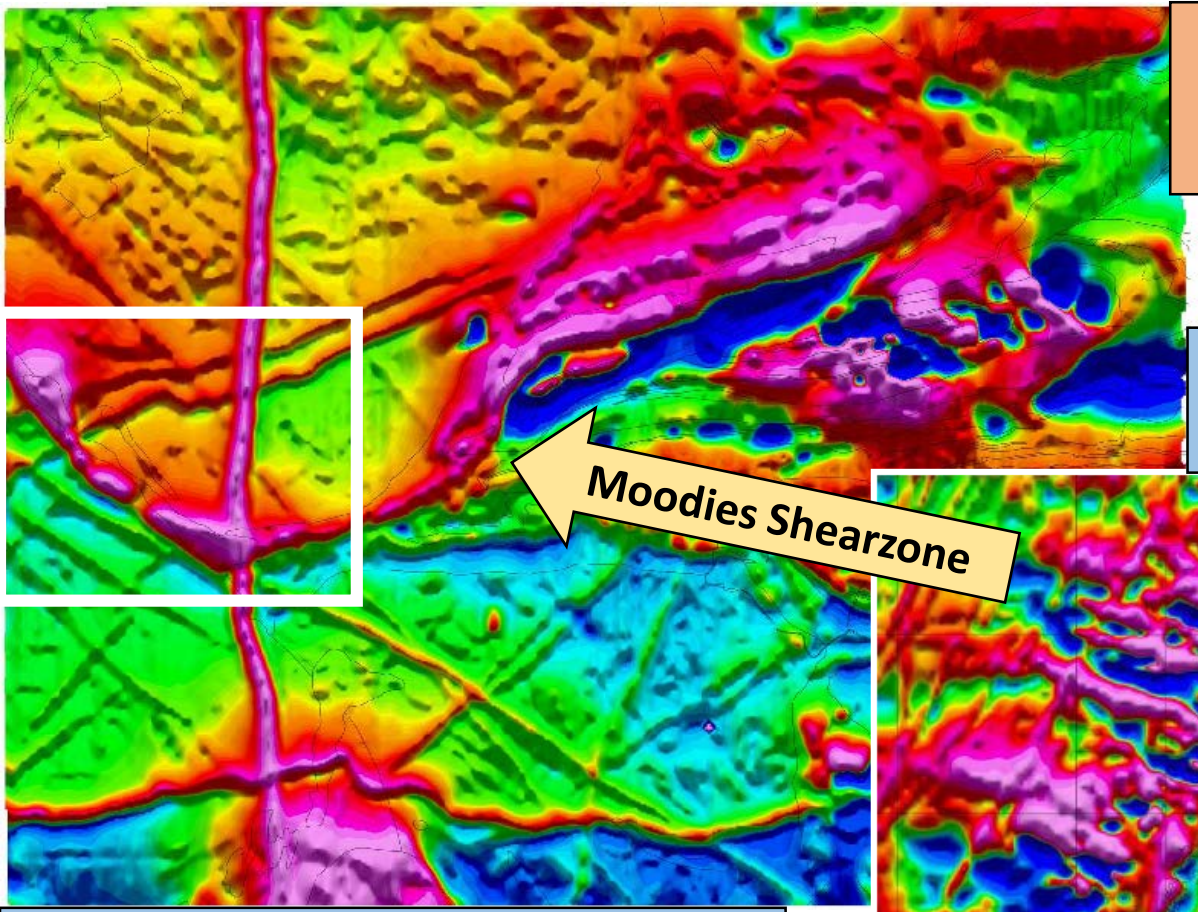
3 1.5 0 3 6
Kilometers

EcoPartners
www.ecopartners.co.za

Map Created by: Peter Willoughby in February 2013, using ArcGIS 9.3. Geographic coordinate system WGS84
pcwilloughby@gmail.com
0846148004

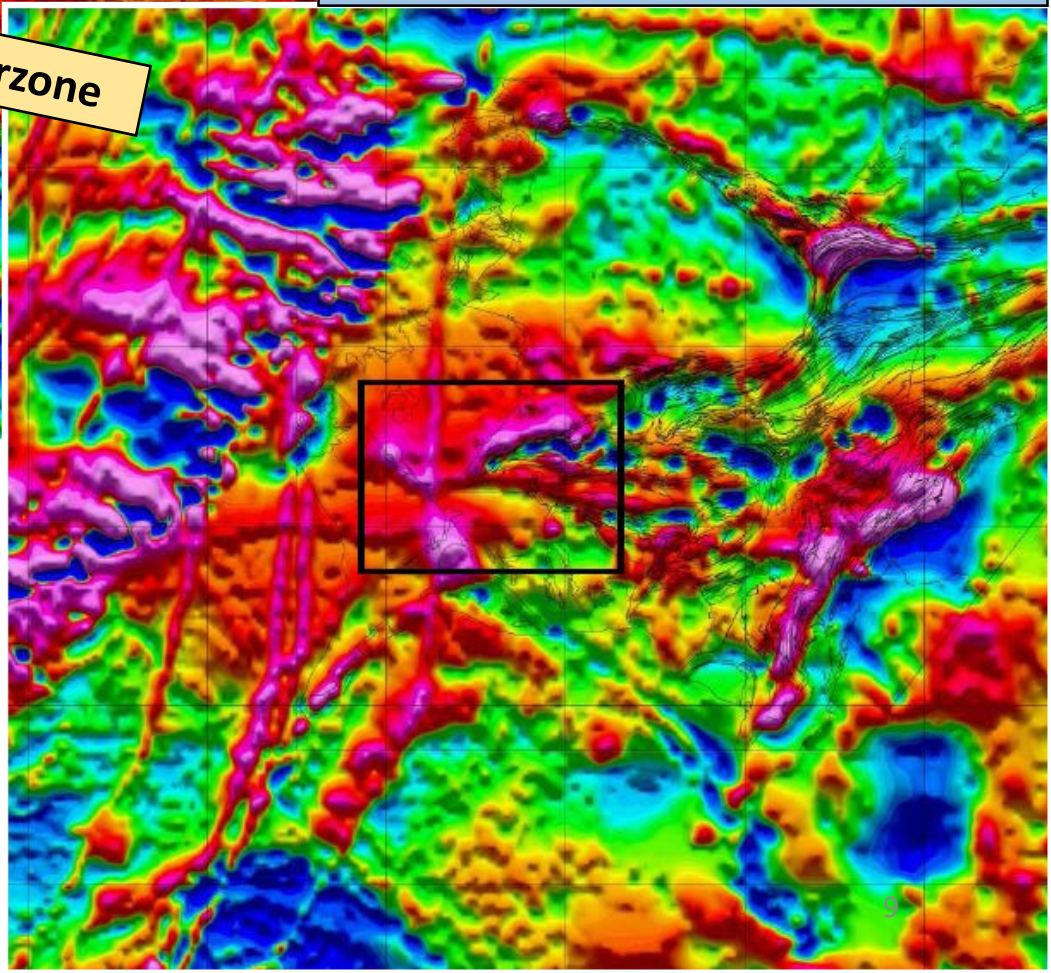


Barberton: Airborne geophysics

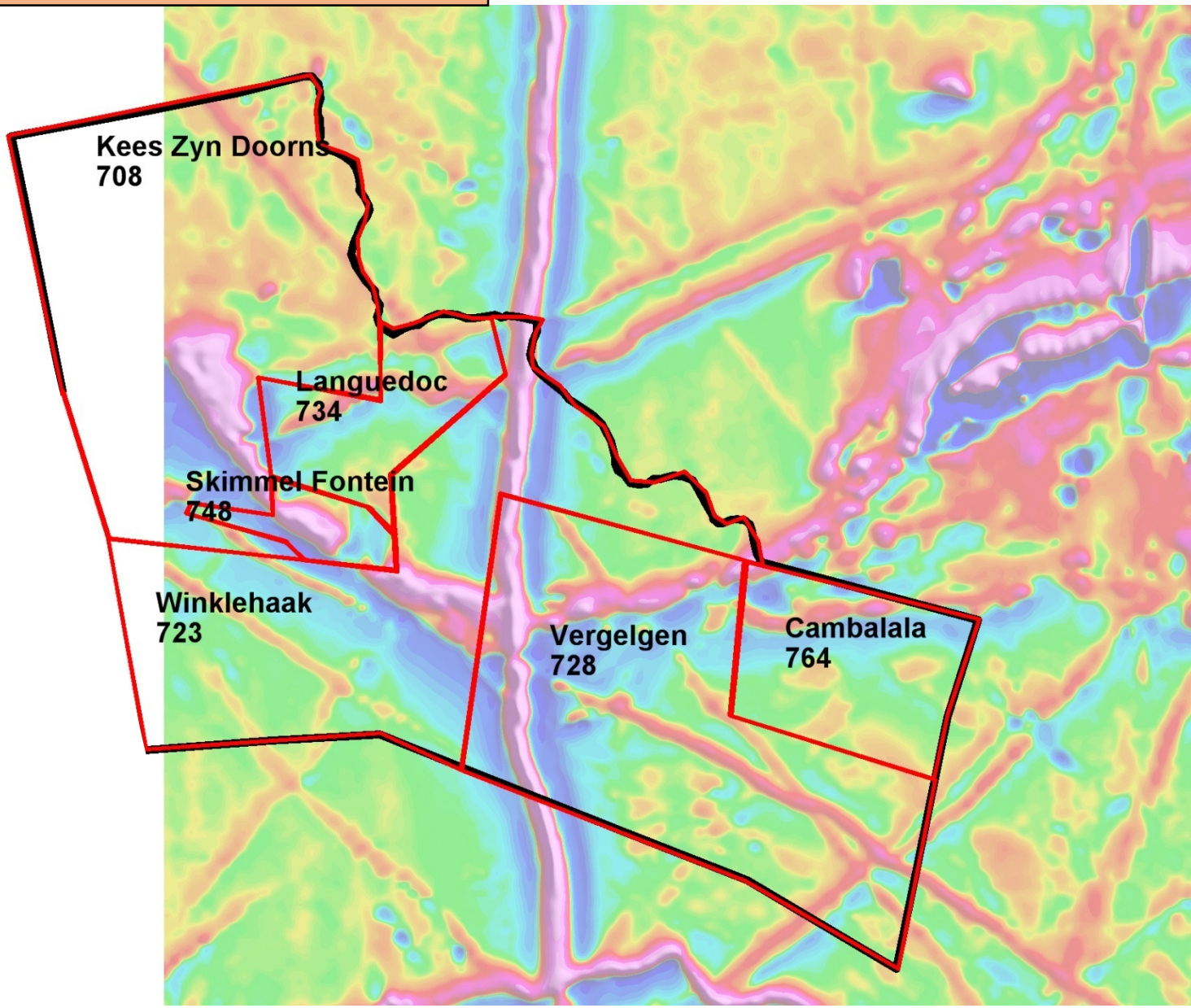


Detailed airborne magnetic survey

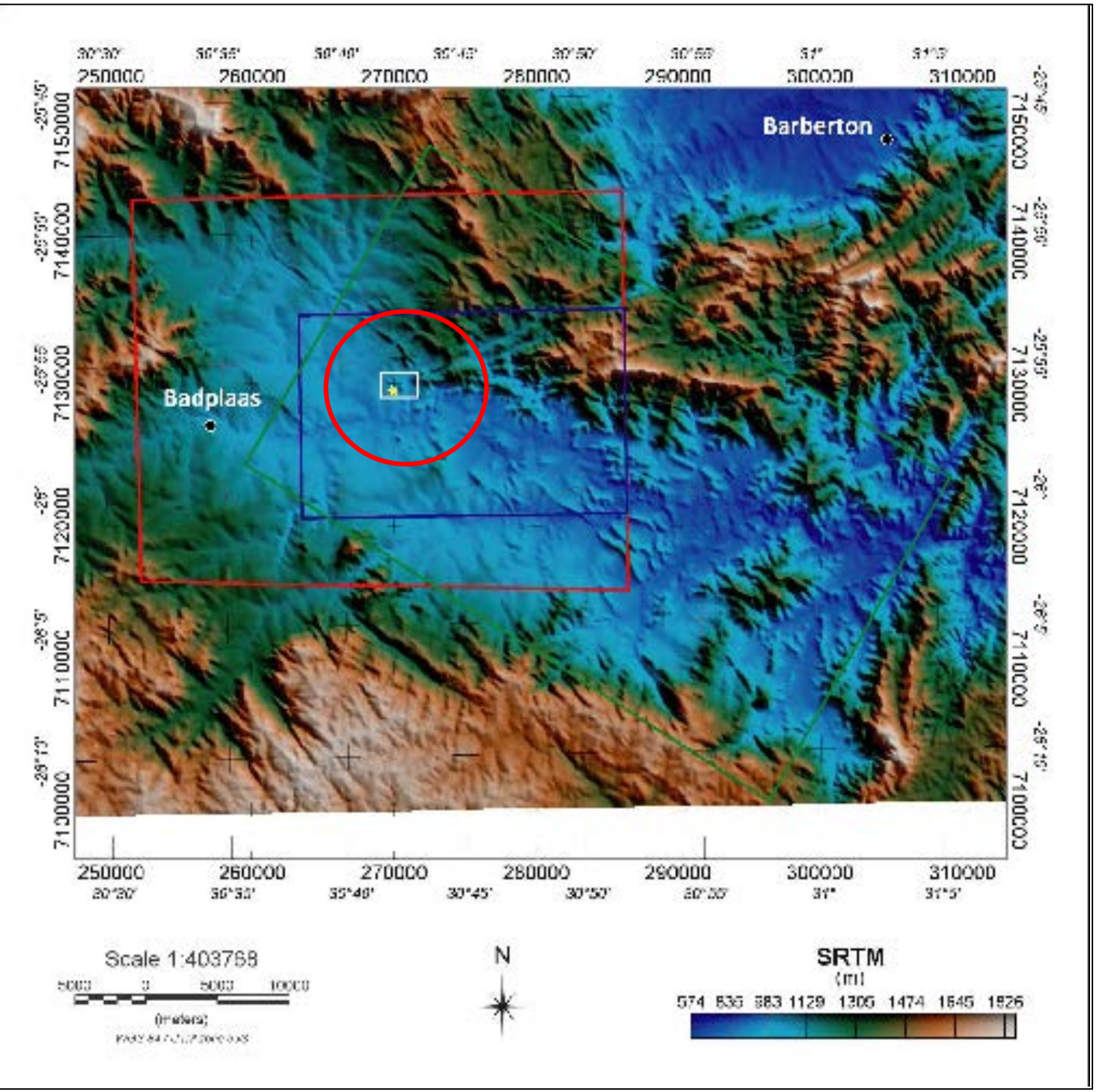
Regional airborne magnetic survey



Barberton: PP & Airborne geophysics



SRTM data


Barberton
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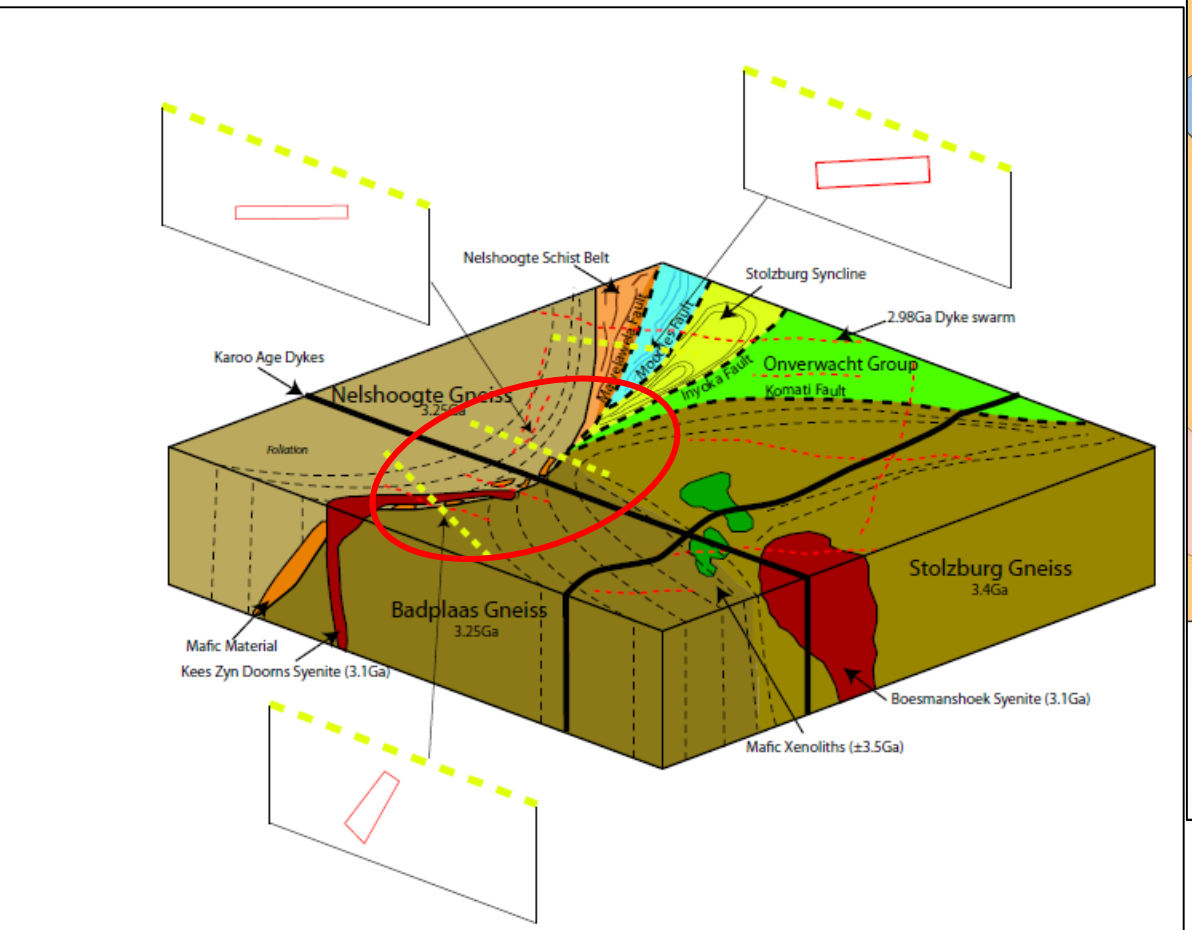
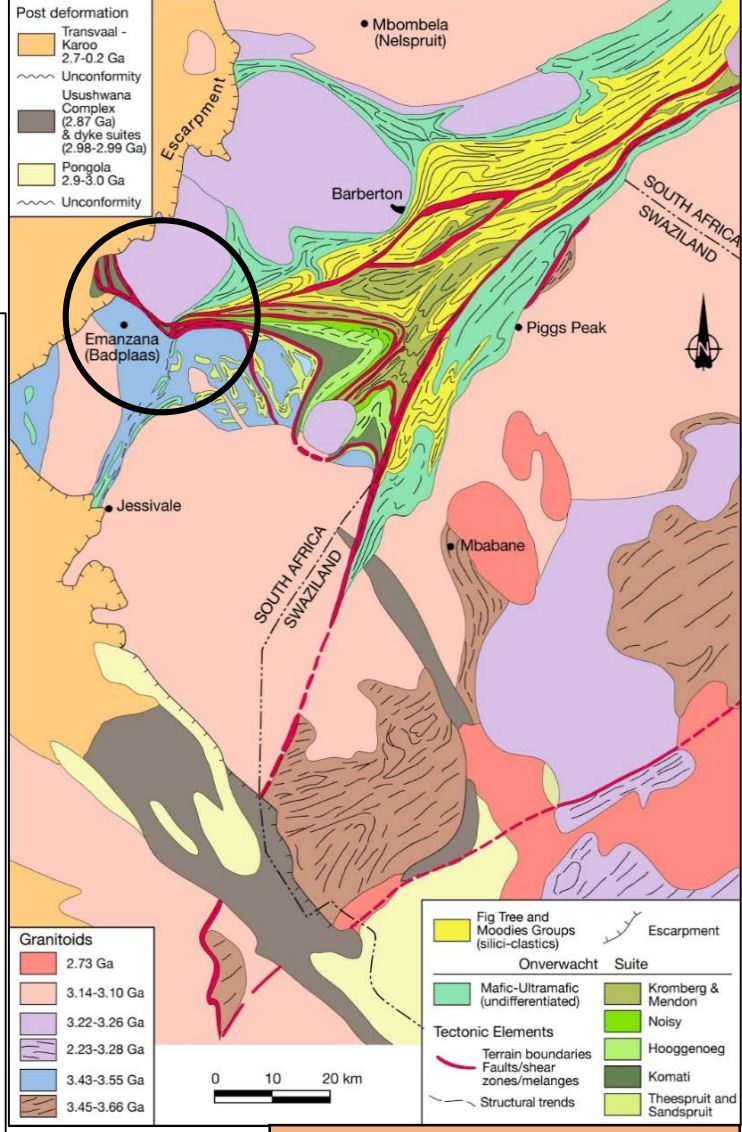
574 836 983 1129 1306 1474 1645 1826

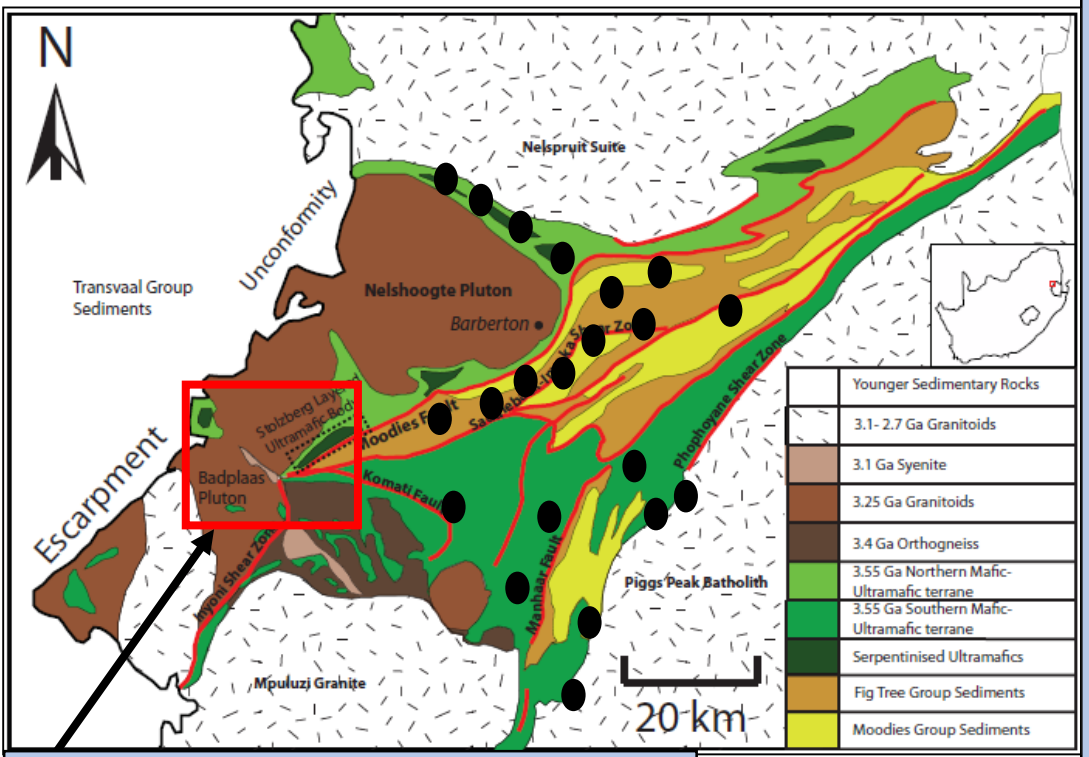


Summary diagram for the visual observations and rudimentary forward modeling of the aeromagnetic data



General geology

Barberton: Gold Project

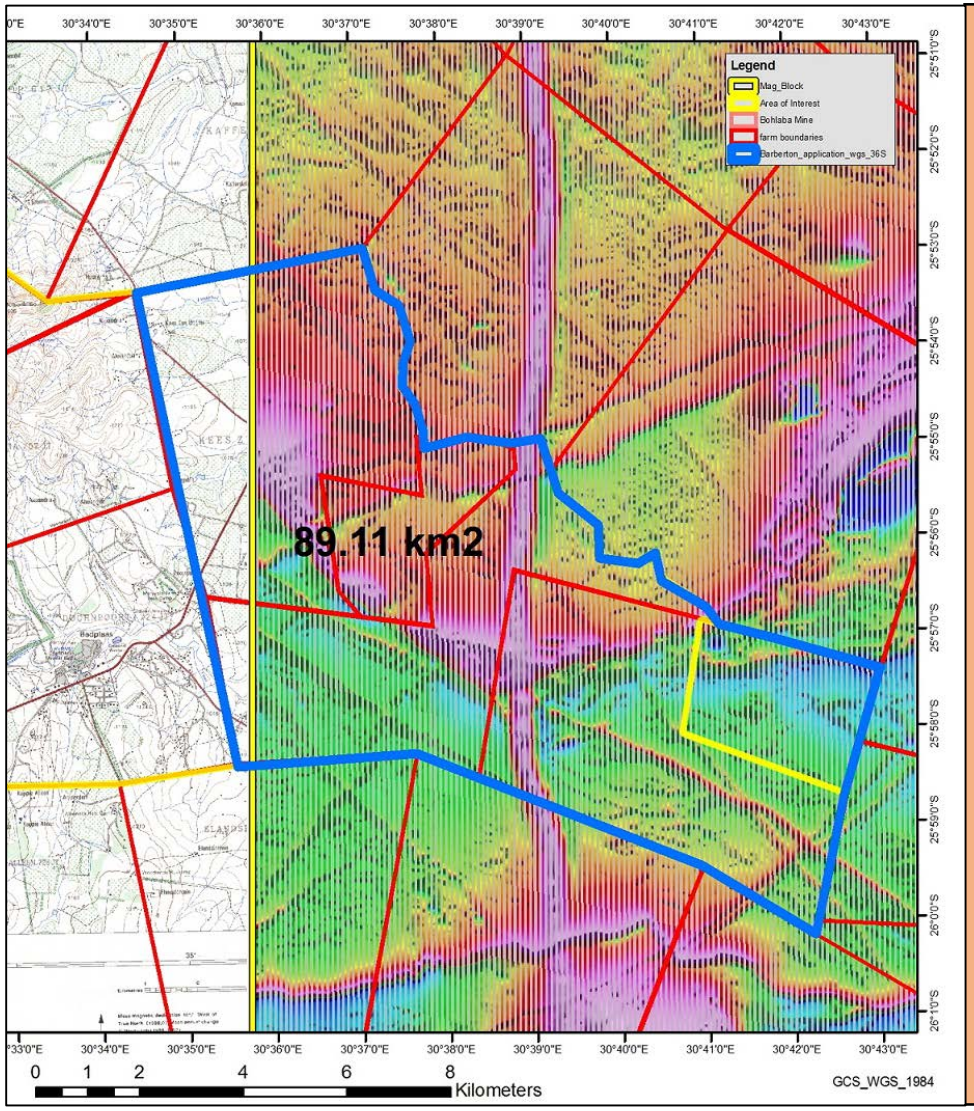


Barberton Prospecting Right License

● Mine gold mines

Tsodilo/Idada Trading 361 (Pty) Ltd application

- Application submitted Feb 2012
- Application acknowledged Feb 2012
- Application accepted Feb 2013
- Consultation with interested and affected parties Mar/Apr 2013
- EMP submitted Apr 2013
- Site visit by EWT, REMDEC, DMR in Sept 2013
- Regional office has forwarded all documents to DMR HQ in 2014 for final decision.
- Application approved in 2016
- Letters sent to all surface owners advising them on Tsodilo's intentions – awaiting outcome to start exploration.



Proposed work program

- Complete the remote sensing exercise focusing on geomorphology (drainage, soil type changes, vegetation etc).
- Field checking and mapping of geomorphology and geology.
- Orientation soil and stream sediment sampling.
- Soil sampling across the major geophysical lineament along lines some 300 m apart.
- Ground geophysics over lineament to locate drill sites.
- Drill 3 NQ boreholes inclined to the dipping.